2018-2019 ANNUAL REPORT
As a donor to the foundation, you empower women across the country. This report is dedicated to you and is filled with opportunities and experiences you made possible, as well as the names of the women you have touched. Thank you for your support.

While much has been achieved this year, we must also recognize the evolving needs of our sisterhood and be prepared to support those needs now and in the future. With your help, Kappa Delta can continue to attract and retain the best and brightest — diverse women who benefit immensely from your support.

We are grateful for your dedication and commitment. In addition to supporting scholarships, internships and leadership programs, your gifts will allow Kappa Delta to prepare our members with tools and skills they need today so they can be leaders tomorrow.

In our KD,

Beth Martin Langford
Chair, Kappa Delta Foundation
Pamela Nix
Executive Director, Kappa Delta Sorority and Foundation

2018-2019 FOUNDATION BOARD:
Beth Martin Langford, Kappa Alpha-Florida State, CHAIR
Patty Graham Cappaert, Beta Sigma-Southern Mississippi, VICE-CHAIR
Cheryl Grant Sizer, Epsilon Eta-Illinois State, SECRETARY-TREASURER
Tricia Ruma Spence, Epsilon Alpha-Missouri S&T, SORORITY NATIONAL PRESIDENT

DIRECTORS:
Jody Jenkins Corry, Sigma Phi-Georgia
Karen Thomas Fesmire, Beta Tau-Vanderbilt
Jaynee Drange Groseth, Sigma Omega-Montana State
Sue Brauer Mickelberg, Sigma Sigma-Iowa State
Kristin Power, Epsilon Kappa-Cal Poly/San Luis Obispo
Michelle Parmley Rabideau, Sigma Omicron-Illinois
Jodi Scheurenbrand, Kappa Alpha-Florida State
Bonnie Purvis Warren, Beta Sigma-Southern Mississippi
Pamela Nix, Sigma Phi-Georgia, EXECUTIVE DIRECTOR
The mission of the Kappa Delta Foundation is to secure funds for the educational, leadership and charitable purposes of Kappa Delta Sorority.

“To help relieve the financial burden of pursuing a graduate degree. This scholarship allows me to better myself as an educator. Because of your generosity, I will be able to provide my students with the very best education possible. You are making a difference not only in my life, but in the lives of my students for many years to come.”

— JESSICA BUSH STEPP, DELTA TAU-MOOREHEAD STATE, BARBARA GIBSON FROEMMING SCHOLARSHIP RECIPIENT

“This scholarship enables me to work fewer hours, focus on my education, and take advantage of service-learning programs abroad. It will motivate and support me in pursuing academic excellence and personal growth. Your generosity has inspired me to help others and give back to my community in any way I can. I hope one day I will be able to help students achieve their goals like you have helped me.”

— VICKY TRIEU, ETA IOTA-PACE, JODI SCHEURENBRAND SCHOLARSHIP RECIPIENT
At fiscal year-end, assets under management totaled more than $34.3 million, of which $15,067,417 are donor restricted net assets representing 42.8% of total net assets. These funds are invested under the prudent stewardship of professional advisors and the foundation’s experienced Finance and Investment Committees.

The Investment Committee works with our advisors to review the foundation’s portfolio performance regularly with the objective of providing a steady stream of spending in support of the foundation’s mission, preserving the real purchasing power of the assets in perpetuity and maintaining or growing the portfolio assets after adjusting for spending, fees and inflation.

**FINANCIAL HIGHLIGHTS**

**STATEMENT OF OPERATIONS:**

<table>
<thead>
<tr>
<th>Contributions</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Unrestricted</td>
<td>$1,410,854</td>
</tr>
<tr>
<td>Restricted</td>
<td></td>
</tr>
<tr>
<td>Scholarships</td>
<td>$287,786</td>
</tr>
<tr>
<td>Education &amp; Technology</td>
<td>$365,200</td>
</tr>
<tr>
<td>Grant Funds</td>
<td></td>
</tr>
<tr>
<td>Children in Need</td>
<td>$48,825</td>
</tr>
<tr>
<td>Other</td>
<td>$0</td>
</tr>
<tr>
<td><strong>TOTAL CONTRIBUTIONS</strong></td>
<td>$2,112,664</td>
</tr>
<tr>
<td><strong>NET INVESTMENT GAINS</strong></td>
<td>$1,773,255</td>
</tr>
</tbody>
</table>

**TOTAL REVENUE**

$3,885,919

**Expenses**

- Program Services: $1,137,285
- Fundraising: $549,990
- Management & General: $332,514

**TOTAL EXPENSES**

$2,019,789

**CHANGE IN NET ASSETS**

$1,866,130

**EXPENSES BY CATEGORY:**

- **PROGRAM SERVICES:** 56%
- **FUNDRAISING:** 27%
- **MANAGEMENT & GENERAL:** 16%

**INVESTMENT PORTFOLIO VALUE:** $34,364,717

**EQUITIES:** 67%

**FIXED INCOME:** 28%

**OTHER:** 5%
Your thoughtful gifts funded merit-based scholarships for deserving sisters, leadership training that builds confidence and philanthropic support that positively impacts our communities. Without you, this work would not be possible.

**TOTAL GRANTS AWARDED THANKS TO YOUR SUPPORT IN 2018-2019: $603,466**

<table>
<thead>
<tr>
<th>Category</th>
<th>Amount</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>ACADEMIC &amp; LEADERSHIP SCHOLARSHIPS:</td>
<td>$259,063</td>
<td>43%</td>
</tr>
<tr>
<td>75 Undergraduate scholarships</td>
<td></td>
<td></td>
</tr>
<tr>
<td>20 Graduate scholarships</td>
<td></td>
<td></td>
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<tr>
<td>22 Corre Anding Stegall Collegiate Leadership Awards</td>
<td></td>
<td></td>
</tr>
<tr>
<td>EDUCATIONAL &amp; LEADERSHIP GRANTS:</td>
<td>$182,583</td>
<td>30%</td>
</tr>
<tr>
<td>National Convention</td>
<td></td>
<td></td>
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<tr>
<td>Leadership Development Consultant program</td>
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<td></td>
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<tr>
<td>Orthopaedic research internship</td>
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<td></td>
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<tr>
<td>Georgia O'Keeffe Art and Leadership internship</td>
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<td></td>
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<tr>
<td>Undergraduate Interfraternity Institute</td>
<td></td>
<td></td>
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<tr>
<td>Sexual assault and hazing prevention education</td>
<td></td>
<td></td>
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<tr>
<td>Education and technology grant funds</td>
<td></td>
<td></td>
</tr>
<tr>
<td>PHILANTHROPIC GRANTS*:</td>
<td>$161,800</td>
<td>27%</td>
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<tr>
<td>National Gold Award Girl Scouts scholarships</td>
<td></td>
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<tr>
<td>KiDs Grants</td>
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<tr>
<td>American Association of Orthopaedic Surgery research grants</td>
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<td></td>
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<tr>
<td>Children’s Hospital of Richmond at VCU grant</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Alumnae Crisis grants</td>
<td></td>
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</tbody>
</table>

*Kappa Delta collegiate and alumnae chapters raise funds annually to support the prevention of child abuse. Of the funds raised, 80 percent is donated to local child abuse prevention agencies and 20 percent is donated to the Kappa Delta Foundation designated for Prevent Child Abuse America. In 2018/2019, Kappa Deltas donated $475,269 to Prevent Child Abuse America. This number is not included in the total above.*
In doing so, you decreased the financial burden for the following sisters pursuing undergraduate and graduate degrees. Donors like you provided $259,063 in merit-based academic and leadership scholarships for the 2019-2020 academic year.

**UNDERGRADUATE SCHOLARSHIP RECIPIENTS:**

**BETH MARTIN LANGFORD SCHOLARSHIP**
Katie Slominski, Eta Tau-Florida Gulf Coast

**BETSY MARTIN SUNSHINE SCHOLARSHIP**
Hannah Hill, Zeta Omicron-Wake Forest

**BETTE CHISHOLM RIKER BETA PI SCHOLARSHIPS**
Cece Planeta, Beta Pi-Florida
Emily Surgeoner, Beta Pi-Florida

**BONNIE PURVIS WARREN SCHOLARSHIP**
Bonnie Brantley, Epsilon Tau-Clemson

**CHERYL GRANT SIZER SCHOLARSHIP**
Katie Cavender, Omicron-Illinois Wesleyan

**DOROTHY RAMAGE SCHOLARSHIP**
Hannah Jensen, Beta Epsilon-Tulsa

**DOT MEARS SCHOLARSHIP**
Sherry Dinh, Upsilon-Beloit

**EDITH WACKSMAN SCHOLARSHIP**
Kaitlyn Prezioso, Kappa Alpha-Florida State

**ELIZABETH BANTA MUELLER SCHOLARSHIPS**
Amanda Ruvolo, Eta Chi-Elon
Jenn Seabolt, Eta Kappa-Northeastern
Meagan Wilkins, Epsilon Omega-Kentucky

**ERMA METZ BROWN SCHOLARSHIPS**
Madison Carroll, Delta Omicron-Eastern Kentucky
Nicole Gonzalez, Beta Pi-Florida
Molly Trantham, Eta Omega-Kennesaw State

**ERNESTINE L. NEWMAN SCHOLARSHIP**
Taryn Blackstock, Nu-Oklahoma State

**FOUNDERS’ SCHOLARSHIPS**
Molly Baldock, Alpha Xi-Louisville
Shreya Balusu, Sigma Zeta-Michigan
Haley Doerr, Delta Gamma-Western Kentucky
Madison Kim, Epsilon Iota-Missouri

**FRANK & VIOLET KOKEN SCHOLARSHIP**
Zoe Papa, Sigma Kappa-Ohio State

**GEORGIA STATE DAY SCHOLARSHIPS**
Lexus Butler, Delta Psi-West Georgia
Emerson Kleider, Eta Mu-Georgia College & State
Shelby Olney, Delta Chi-LaGrange

**GRACE FOLLMER AND HELEN FOLLMER LUTZ SCHOLARSHIPS**
Amber Cargill, Zeta-Alabama
Emily Jacknewitz, Omega Xi-Cincinnati

**GRAYCE CHASE SCHOLARSHIP**
Elizabeth Long, Delta Zeta-Louisiana/Monroe

**HELEN LAWRENCE GRYGIEL SCHOLARSHIP**
Tiffany Shafer, Sigma Iota-Washington

**HELEN WATT ALSTON SCHOLARSHIP**
Brittany DiCaprio, Beta Pi-Florida

**JACKIE PRICE DUNN MEMORIAL SCHOLARSHIP**
Jess erose Mireles, Eta Alpha-Texas A&M/College Station

**JEAN TUCKER STRADLEY SCHOLARSHIP**
Anna Gorsick, Delta Iota-Murray State

**JEAN TUCKER STRADLEY-PI CHAPTER SCHOLARSHIP**
Nicole McLaughlin, Pi-Nebraska

**JESSIE PALMITER BERRY SCHOLARSHIP**
Natalie Harris, Alpha Kappa-Oregon State

**JODI SCHEURENBRAND SCHOLARSHIP**
Vicky Trieu, Eta Iota-Pace

**JODY CORRY SCHOLARSHIP**
Amber Foote, Eta Iota-Pace

**KAITLYN DOORHY MEMORIAL SCHOLARSHIP**
Gabriella Ruvo, Eta Nu-Sacred Heart

**KENTUCKY – KIM FLOOD RYAN SPIRIT SCHOLARSHIP**
Olivia Owen, Epsilon Omega-Kentucky

**KIMBERLY WESTERFIELD PERRY MEMORIAL SCHOLARSHIP**
Ivy Abel, Alpha Mu-Mississippi

**LULA WALKER ACCOUNTING SCHOLARSHIP**
Leah Jessee, Epsilon Omega-Kentucky
LULA WALKER ALPHA PI SCHOLARSHIP
Heather Rodenberg, Alpha Pi-William & Mary

LYDIA BAROUSSE SCHOLARSHIP
Elise Wyatt, Zeta Gamma-Arkansas

M. AMANDA GORDON SCHOLARSHIP
Ilysa Crouch, Delta Epsilon-Tennessee Tech
Sam Parham, Gamma Chi-Lenoir-Rhyne
Amanda Prelewicz, Alpha Xi-Louisville

MARGARET BUDD HAEMER SCHOLARSHIP
Jordan Terrell, Alpha Delta-Rhodes

MARIAN LOCK SCHOLARSHIP
Lacey Schroeder, Zeta Gamma-Arkansas

MARIAN SANDERSON THOMPSON SCHOLARSHIP
Darci Walton, Zeta Gamma-Arkansas

MARIAN DAY MULLINS SCHOLARSHIP
Ansley Fleming, Epsilon Tau-Clemson

MARY ATKINS HANNA SCHOLARSHIP
Makenzie Compton, Alpha Chi-Louisiana Tech

MINNIE MAE PRESCOTT KAPPA DELTA STAFF RISK MANAGEMENT SCHOLARSHIP
Emma Reaney, Epsilon Sigma-Wofford

MISSISSIPPI SCHOLARSHIP
Megan Wadsworth, Alpha Mu-Mississippi

MURIEL JOHNSTONE SCHOLARSHIPS
Rachel Pait, Delta Gamma-Western Kentucky
Rachel Stander, Sigma Pi-Albion

PAM BARTON STAPLES SCHOLARSHIP
Casey Maloney, Epsilon Gamma-North Georgia

PHYLIS M. MEISNER KAPPA DELTA PRESIDENT’S RISK MANAGEMENT SCHOLARSHIP
Hanna Zwerver, Theta Gamma-Brown

REED & GLORIA PENINGTON SCHOLARSHIP
Suzanne Rhodes, Zeta Beta-Union

ROSE-MARIE GARCIA ANDERSON BETA TAU SCHOLARSHIPS
Helena Augustin, Beta Tau-Vanderbilt
Lauren Nam, Beta Tau-Vanderbilt

ROSE-MARIE GARCIA ANDERSON GAMMA NU SCHOLARSHIPS
Carolyn Sindelar, Gamma Nu-Miami/Ohio

Madeleine Whissell, Gamma Nu-Miami/Ohio

RUTH ROUSE DOLBERG SCHOLARSHIP
Carlee Dawkins, Zeta-Alabama

SARAH AND MELISSA BETA RHOSCHOLARSHIP
Denise Montes, Beta Rho-San Diego State

SARAH DAVIES KRAVICH SCHOLARSHIP
Chloe Birchfield, Sigma Tau-Washington State

SIGMA UPSILON SCHOLARSHIP
Hannah Rudolph, Sigma Upsilon-Indiana

SIGMA ZETA SCHOLARSHIPS
Ewelina Papiez, Sigma Zeta-Michigan
Megan Ziembowicz, Sigma Zeta-Michigan

SUE JOHNSON ERNEST MEMORIAL TEXAS ALUMNuae SCHOLARSHIP
Abby Whitehead, Sigma Epsilon-Texas

VADA MAY CORKERY STATE OF WASHINGTON SCHOLARSHIP
Roni Farkash, Sigma Eta-Washington

VIRGINIA COWAN PIERSON ETA ALPHA SCHOLARSHIP
Stephanie Simpson, Eta Alpha-Texas A&M/College Station

VIRGINIA COWAN PIERSON MU SCHOLARSHIP
Lindsey Osborn, Mu-Millsaps

WESLEY H. & MARYBEL R. FLINT BUTLER ALPHA KAPPA SCHOLARSHIPS
Kendyl Druffel, Alpha Kappa-Oregon State
Natlie MacMillan, Alpha Kappa-Oregon State
Josie Shannon, Alpha Kappa-Oregon State
Allie Zinn, Alpha Kappa-Oregon State

GRADUATE SCHOLARSHIP RECIPIENTS:

ALPHA CHI CHAPTER GRADUATE SCHOLARSHIP
Anna Morris, Alpha Chi-Louisiana Tech

ALUMNA GRANT FOR CONTINUING EDUCATION SCHOLARSHIP
Elizabeth Kunder, Alpha Iota-California/Los Angeles

BARBARA GIBSON FROEMMING SCHOLARSHIP
Jessica Stepp, Delta Tau-Morehead State

DOROTHEA B. CAVIN SCHOLARSHIPS
Kristen Krueger, Sigma Gamma-Kansas State
Annie Robertson, Alpha Chi-Louisiana Tech

HELEN A. SNYDER SCHOLARSHIP
Sarah Rothman, Eta Lambda-Franklin & Marshall

HERFF JONES GRADUATE FELLOWSHIP
Natalie Ferand, Zeta Alpha-Texas Tech

JANICE E. ARNETT CONTINUING EDUCATION SCHOLARSHIP
Meghan Taylor-Steshyn, Beta Pi-Florida

JANICE E. ARNETT GRADUATE SCHOLARSHIPS
Rebecca Falls, Mu-Millsaps
Lauren Johnson, Epsilon Omega-Kentucky

JANICE E. ARNETT SCHOLARSHIP FOR LEADERSHIP & VOLUNTEERISM
Teresa Theiling, Epsilon Epsilon-Appalachian State

JESSIE PALMITER BERRY SCHOLARSHIP
Jessica Kintigh, Alpha Kappa-Oregon State

KAILASH, MONA & ANILA JAIN SCHOLARSHIP
Caitlin Green, Theta Theta-Rhode Island

MINDY SOPHER SCHOLARSHIP
Leslie Merritt, Delta Pi-Middle Tennessee State

MINNIE MAE PRESCOTT SCHOLARSHIP
Wendi Wang, Sigma Pi-Albion

MURIEL JOHNSTONE SCHOLARSHIP
Megan Bottoms, Alpha Xi-Louisville

PAMELA NIX MBA GRADUATE SCHOLARSHIP
Brooke Newborn, Theta Eta-Old Dominion

TRICIA RUMA SPENCE SCHOLARSHIP
Nicolete Glidden, Alpha Delta-Rhodes

VOLUNTEER SCHOLARSHIP
Nicole Collins, Omega Chi-Cornell

WINIFRED HILL BOYD SCHOLARSHIP
Christina Sego, Delta Gamma-Western Kentucky
Emily Madle (Gamma Beta-North Texas) takes 15 hours of course work each semester, works 25 hours a week in the Dean of Students office, is involved on campus and volunteers in her local community. Pursuing a degree in kinesiology with a physical education teacher certificate, Emily will have to student teach full-time without pay.

Before learning that she was the recipient of a Kappa Delta Foundation scholarship, Emily considered dropping out of Kappa Delta to work and save money to finish school. That would mean dropping out of Kappa Delta, too. Earning a Corre Anding Stegall Collegiate Leadership Award meant Emily could graduate on time and serve her chapter as president. “This scholarship is absolutely critical to my success,” she shared. “I might not be graduating without it.”

Denise Montes (Beta Rho-San Diego State) is a first-generation college student pursuing a degree in social work. After securing an internship with the county’s emergency response team, Denise became stressed about her financial status for the upcoming year. “A requirement of the internship is being able to work 16 hours a week, unpaid,” she said.

The Sarah and Melissa Beta Rho Scholarship offset the wages lost from Denise’s on-campus job. “Joining this amazing organization has been one of the best decisions of my life,” Denise shared. “Kappa Delta has inspired me to be the best me and show others who are first-generation college students that anything is possible.”
Named for former National President Corre Anding Stegall, award recipients are chosen based on high academic performance and exemplary leadership within the chapter, on campus and in their communities. This award is the highest individual honor Kappa Delta gives to undergraduate members. Each award recipient receives a $3,000 college scholarship to be applied to her tuition.

The recipients are:

Corinne Baldwin, Zeta Omega-Memphis
Madison Brewton, Alpha Chi-Louisiana Tech
Wynn Burrus, Beta Chi-North Carolina/Chapel Hill
Carly Cone, Alpha Delta-Rhodes
Ellen Doerr, Epsilon Tau-Clemson
Amelia Dowling, Gamma Chi-Lenoir-Rhyne
Hannah Edelen, Eta Eta-Northern Kentucky
Megan Frankenberger, Eta Gamma-John Carroll
Kaitlyn Goode, Alpha Xi-Louisville
Cassandra Holdcroft, Gamma Tau-Ripon

Claudia Kemper, Alpha Chi-Louisiana Tech
Madison Kim, Epsilon Iota-Missouri
Laura King, Delta Gamma-Western Kentucky
Kyle Kingston, Theta Gamma-Brown
Emily Madle, Gamma Beta-North Texas
Taylor Perkins, Alpha Psi-Drury
Maureen Reilly, Sigma Upsilon-Indiana
Kendall Runyan, Beta Pi-Florida
Amanda Ruvolo, Eta Chi-Elon
Madison Seymour, Beta Sigma-Southern Mississippi
Jordan Terrell, Alpha Delta-Rhodes
Shaelynn Wolfe, Gamma Beta-Texas

THANK YOU FOR FUNDING EDUCATIONAL, LEADERSHIP AND PHILANTHROPIC GRANTS

EDUCATIONAL AND LEADERSHIP GRANTS

Donors like you guarantee grant support each year for Kappa Delta Sorority and provide opportunities that foster personal and professional growth for a lifetime.

**UIFI Grant Recipients:**
Allison Starkenburg, Alpha Kappa-Oregon State
Cristina DeMattos, Epsilon Upsilon-Cal Poly/Pomona
Emory Loescher, Sigma Mu-George Washington
Kylie Transki, Zeta Rho-San Diego
Lexington Lemmon, Sigma Mu-George Washington
Sophie Ritchie, Eta Upsilon-North Carolina State

**Georgia O'Keeffe Museum Interns:**
Anna Daniels, Alpha Mu-Mississippi
Allyson Damante, Eta Lambda-Franklin and Marshall

**Orthopaedic Research Interns:**
Addison Cantor, Gamma Epsilon-Florida Southern
Caroline Pennacchio, Eta Xi-Dartmouth
Eleanor Petyak, Epsilon Tau-Clemson
Maya Pande, Alpha Lambda-Oregon

PHILANTHROPIC GRANTS

The foundation continues its strong legacy of altruism by awarding grants to philanthropies that have a direct, positive effect on children across the United States.

**Kids Grant Recipients:**
Houston, Texas, Alumnae Chapter: $5,000 on behalf of Texas Children’s Hospital
Julianne Johnson Paunescu, Alpha Delta-Rhodes: $4,800 on behalf of FAIR Girls Vida Home
San Antonio, Texas, Alumnae Chapter: $3,000 on behalf of ChildSafe
Tracy Keppel Leonard, Sigma Pi-Albion: $3,000 on behalf of Darkness to Light
Tulsa, Oklahoma, Alumnae Chapter: $3,000 on behalf of Family and Children’s Services
Marisa Repici Nye, Sigma Kappa-Ohio State: $2,650 on behalf of the Junior League of Columbus Inc.
Austin Hill Country, Texas, Alumnae Chapter: $1,800 on behalf of Girl Scouts of Central Texas
Orlando, Florida, Alumnae Chapter: $1,750 on behalf of the Harbor House of Central Florida Inc. to support Camp HOPE America
Donors like you are recognized with membership in our prestigious giving societies. Major donors are those who have generously contributed $5,000 or more in their lifetime. Every gift, at any amount, makes a difference.

WAYS TO GIVE:

- Make a gift to the annual fund. Your donation can be made as a one-time gift or recurring contribution.
- Honor a KD sister and send a virtual white rose at donate.kappadelta.org.
- Purchase a commemorative brick at Kappa Delta National Headquarters.
- Ask your employer if they participate in a matching gift program.
- Join the Dorothea Cavin Society by including the foundation in your will or estate plans.
- Donate stock and appreciated securities.
- Establish a donor advised fund and recommend grants to the Kappa Delta Foundation.
- Give through your family foundation.
- Sponsor a student internship.
- Fund an undergraduate or graduate scholarship.
- Use AmazonSmile and designate the Kappa Delta Foundation as your beneficiary.

SAMPLE BEQUEST LANGUAGE:

“I hereby give, devise and bequeath to the Kappa Delta Foundation, with offices at 3205 Players Lane, Memphis, TN 38125, federal tax ID number 84-0880886, _____% of my residual estate for its most urgent needs as determined by its Board of Directors.”